

# PRODUCTION-GRADE AI. BUILT FOR FINANCIAL SERVICES.

Every other industry gets to move fast with AI. Financial services cannot—because data sovereignty rules apply, regulators demand auditability, and legacy systems weren't built for AI.

That's why Uniphore Business AI Cloud exists—the only sovereign, composable, production-grade AI platform built specifically for regulated financial services.

## The Three Barriers to Production in Financial Services

01

### Your data cannot move freely

Most AI vendors assume data can move freely, but in financial services, regulated data and trade history must stay on premises. As a result, models never see the full picture.

02

### Generic AI does not know your business

Generic models lack grounding in KYC, credit risk, claims logic, or underwriting. When it hallucinates in a loan decision or compliance review, it's not just inaccurate, it creates regulatory risk.

03

### Agents need guardrails platforms do not provide

Loan approvals, claims, and KYC follow defined processes. Most platforms leave guardrail design to you, adding complexity and delaying time to production.

**95% of GenAI implementations in FSI remain in pilot phase** (Goldman Sachs / Business Stats, 2026)

## The Business AI Cloud – Four Layers Built for Regulated AI



### DATA LAYER

#### Zero-Copy Data Architecture for Financial Systems

Query data in place across core banking platforms, CRMs, and data lakes. Sensitive data—PII, AML records, and trade history—never leave your environment. No copies, no migration risk, no data residency violations.



### KNOWLEDGE LAYER

#### Domain-Specific AI for Financial Workflows

Models are trained on your KYC rules, compliance processes, underwriting, and claims logic—so decisions reflect how your business actually operates, not generic approximations.



### MODEL LAYER

#### Hybrid Model Strategy Built for Regulation

Enterprise-owned Small Language Models (SLMs) work alongside large models—optimized for cost, performance, and regulatory requirements. Use the right model for each financial use case.



### AGENTIC LAYER

#### Deterministic, Audit-Ready Execution

Agents execute financial workflows—loan approvals, claims, KYC—the right way, every time. Guardrails are built in from day one, with every decision logged, explainable, and ready for audit.

## Use Cases by Sub-Segment

BANKING	INSURANCE	WEALTH MANAGEMENT
<p><b>KYC Compliance for Lending</b></p> <p>60%</p> <p>faster loan approval cycles</p> <hr/> <p><b>Complaints Management</b></p> <p>45%</p> <p>increase in productivity</p>	<p><b>Claims Automation</b></p> <p>50 - 70%</p> <p>faster claims processing</p> <hr/> <p><b>Sales Enablement</b></p> <p>12%</p> <p>lift in policy conversion</p>	<p><b>Automated Alert Disposition</b></p> <p>60 - 80%</p> <p>reduction in manual alert reviews</p> <hr/> <p><b>Underwriting</b></p> <p>70%</p> <p>faster quote turnaround time</p>

## Business AI Cloud In Production

<p><b>Leading Global Advisory Firm</b></p> <p>Builds AI agents for banking and insurance clients using BAIC's SLM Factory, which encodes enterprise knowledge into reusable, scalable AI systems.</p>	<p><b>Largest US Bank</b></p> <p>Uses BAIC to monitor 50K+ users, achieving over 90% precision in real-time compliance risk detection across audio, video, and digital channels.</p>	<p><b>Farmers Insurance</b></p> <p>Leverages BAIC to analyze 55K calls per day, achieving 100% automated QA and call categorization, with 90% faster time to insight—transforming customer service quality monitoring at enterprise scale.</p>
---	--	--

## Why Leading Financial Institutions Choose Uniphore

Uniphore offers the only AI and data platform purpose-built to meet the exacting requirements of the financial services industry. That's because we built it to be:

<p><b>SOVEREIGN</b></p> <p><b>Data stays where it belongs.</b></p> <p>Zero-copy architecture ensures AI works within your environment—not outside it.</p>	<p><b>COMPOSABLE</b></p> <p><b>No rip and replace.</b></p> <p>BAIC integrates with Databricks, Snowflake, and core banking systems—scaling without creating new silos.</p>	<p><b>SECURE</b></p> <p><b>Governance built in, not bolted on.</b></p> <p>Audit trails, RBAC, and policy enforcement are embedded from day one—so every decision is audit-ready.</p>
---	--	--

See AI That's Built for Regulated Finance

Book a Demo